

# 1 Year to Retirement Checklist

- Review PSERS service eligible for purchase
- Request PSERS Benefits Estimate
- Speak with HR about retirement benefits
- Choose a pension option
- Decide whether or not to withdraw lump sum
- Understand after-tax monthly retirement income
- Submit letter of resignation
- Decide on pre-Medicare health coverage
- Schedule PSERS Exit Counseling
- Attend PSERS Exit Counseling
- Open 403(b) to receive unused sick/vacation days
- Complete and submit PSERS retirement application

Teachers**Retire**

TeachersRetire is not endorsed by, approved or affiliated with PSERS.  
Advisory services offered through Personal Wealth Advisory, LLC, a Registered Investment Advisor.  
Securities offered through Geneos Wealth Management, Inc., Member FINRA/SIPC